



## Corporate News

### **STADA: Successful placement of a corporate bond in the amount of Euro 350 million**

Bad Vilbel, May 29, 2013 – Today, on May 29, 2013, STADA Arzneimittel AG has successfully placed a corporate bond with a fixed interest rate and a volume in the amount of Euro 350 million.

The bond has a term of five years with an annual interest rate of 2.25 percent. The issue price amounts to 99.417 percent. The denomination is Euro 1,000. The bond will be admitted to trading on the regulated market of the Luxembourg Stock Exchange. The identification numbers are: German Securities Code (WKN): A1TNEC, ISIN: XS0938218400, Common Code: 093821840.

The order book for the emission was oversubscribed by more than three times.

The bond was placed both with institutional investors and private investors in more than seven countries.

The joint lead managers for this transaction are Commerzbank Aktiengesellschaft, Deutsche Bank AG (London Branch), DZ BANK AG Deutsche Zentral-Genossenschaftsbank (Frankfurt am Main) and Landesbank Hessen-Thüringen Girozentrale.

STADA intends to use the proceeds from the issue for general financing purposes.

In addition to a corporate bond successfully issued back in 2010 (see the Company's corporate news of April 14, 2010), STADA now has a second bond on the capital markets which contributes to the optimization of financing costs.



Additional information:

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