

## Changed segment reporting

As part of the interim report on the first three quarters 2016, STADA has changed the segment reporting.

The previous "Commercial Business" segment has been integrated into the "Generics" segment.

The adjusted prior year figures are highlighted in blue.

€m	Q1 2015	Q2 2015	6M 2015	Q3 2015	9M 2015	Q4 2015	FY 2015	Q1 2016	Q2 2016	6M 2016
<b>Sales</b>	486.2	539.7	1,025.9	507.6	1,533.5	581.6	2,115.1	497.1	537.5	1,034.7
Generics [1]	301.1	335.5	636.6	291.6	928.2	333.2	1,261.4	307.2	320.0	627.2
Branded Products	185.1	204.3	389.3	216.0	605.3	248.3	853.6	189.8	217.5	407.3
<b>Sales adj.<sup>1)</sup></b>	480.9	536.8	1,017.7	532.6	1,557.9	576.0	2,100.4	502.4	558.6	1,061.0
Generics [1] <sup>1)</sup>	297.6	334.3	631.9	297.7	935.8	332.2	1,253.2	311.6	329.1	640.7
Branded Products <sup>1)</sup>	183.3	202.6	385.9	234.9	622.1	243.7	847.1	190.7	229.4	420.0
<b>EBITDA</b>	79.2	102.2	181.4	99.8	281.2	96.0	377.1	85.2	115.5	200.7
<b>EBITDA adj.</b>	92.6	96.6	189.2	104.6	293.8	95.6	389.4	92.1	110.2	202.3
Generics [1]	51.9	59.7	111.6	49.1	160.7	71.4	232.0	63.6	66.0	129.6
Branded Products	55.9	53.8	109.7	71.7	181.4	38.7	220.1	48.2	60.4	108.6
<b>Net Income</b>	21.2	32.4	53.6	36.3	89.9	20.5	110.4	29.6	52.4	82.0
<b>Net Income adj.</b>	37.9	47.1	85.0	41.9	126.9	38.9	165.8	40.1	56.0	96.1
<b>EPS adj. in €</b>	0.62	0.77	1.39	0.67	2.07	0.62	2.69	0.64	0.90	1.54
<b>Number of shares</b>	60,653,807	61,387,526	61,020,667	62,254,298	61,431,877	62,254,852	61,637,621	62,256,075	62,256,520	62,256,297

[1] Including commercial business segment

<sup>1)</sup> Sales of the previous year/previous period adjusted for currency and portfolio effects represent the comparable basis which is relevant for the key figure of the current reporting year/reporting period.